

Reasonable **Risk**[™]

Training Module *Focus Area: Run Reports*

Agenda

Topic – Run Reports

Modules

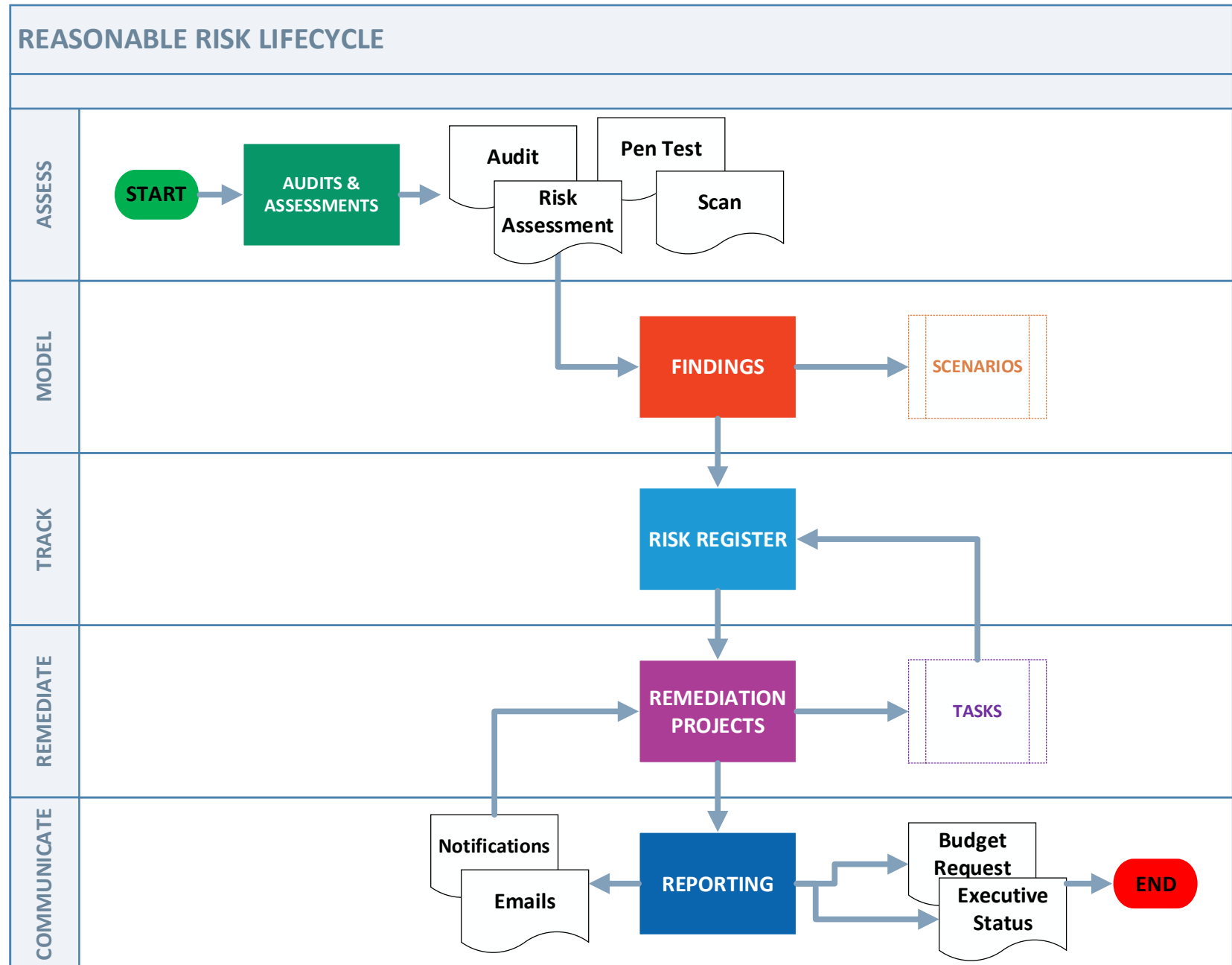
Audits & Assessments allow you to plan and monitor the periodic activities and assessments normally associated with a security program.

Findings & Scenarios provide a safe place to allow for the modeling of safeguard control use cases without impacting the **Risk Register**. Items can be manually input or imported from an external source.

The **Risk Register** tracks identified risks, recording the initial and safeguard risk score and associated details. Risks are created by promoting a **Finding** or **Scenario**, they may be also be manually input or imported from an external source.

Remediation Projects are created to group and manage implementation of safeguard controls for **Risks**. **Tasks** are time bound activities or milestones required to reduce Risks to an acceptable level.

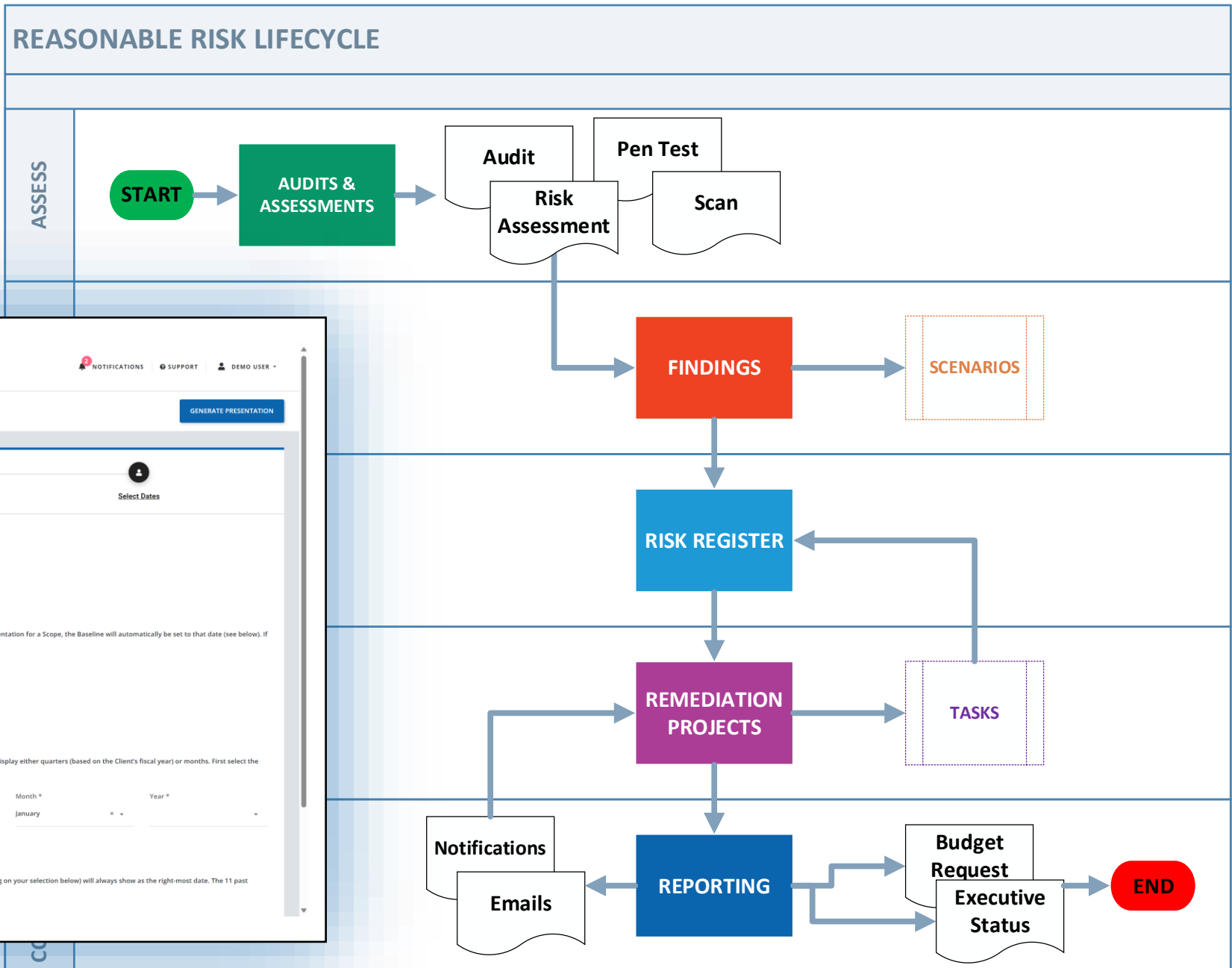
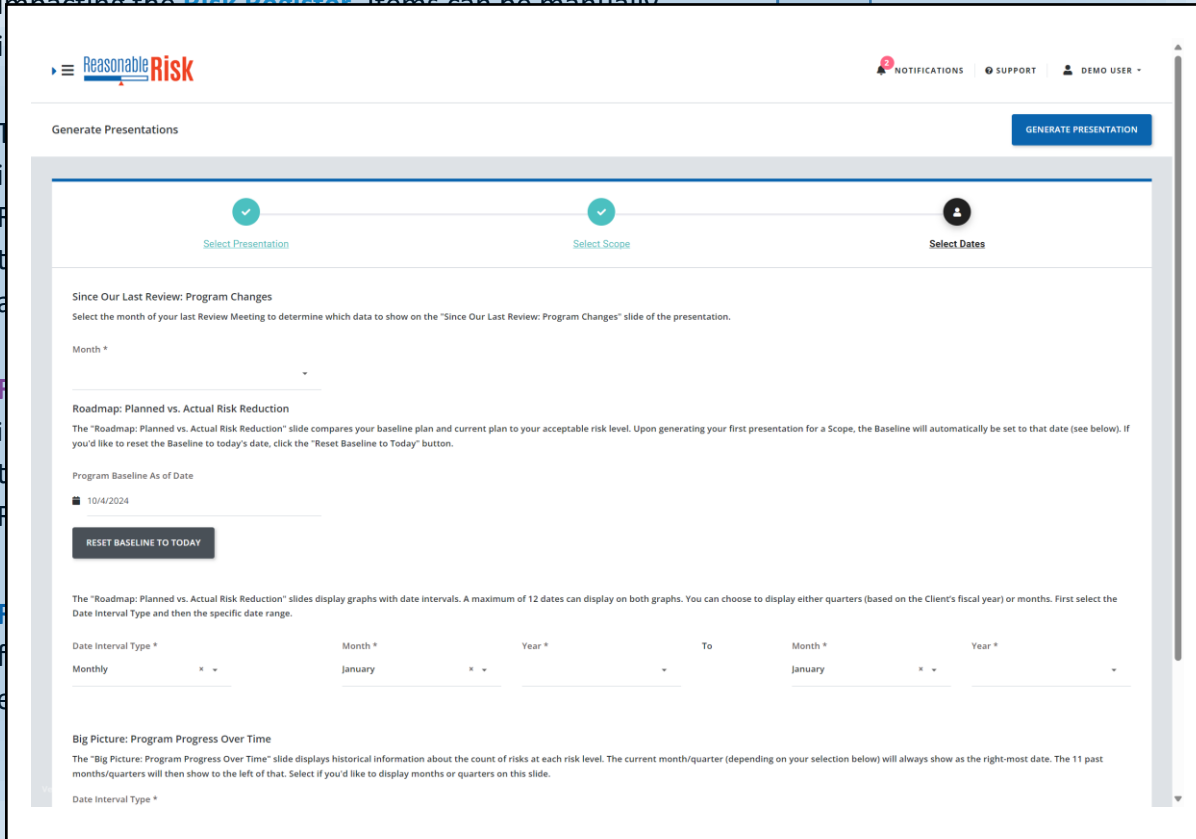
Reporting provides a consistent and efficient process for generating executive level communications in an editable PowerPoint deck.



Modules

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Findings & Scenarios provide a safe place to allow for the modeling of safeguard control use cases without impacting the **Risk Register**. Items can be manually



Budget Request Report

- Objectives:
 - Understand how to execute a budget request presentation
 - Understand all slides of the presentation

Executive Status

- Objectives:
 - Understand how to execute an executive status presentation
 - Understand all slides of the presentation

Screen Narrative: Generate Presentations

Item	Narrative
Purpose(s)	<ul style="list-style-type: none">• Generate the Budget Request Presentation• Generate the Executive Status Presentation
High Level Description	<p>This is the reporting area of Reasonable Risk. Both Microsoft PowerPoint presentations are generated from this area. The first presentation, Budget Request, has the intention of gaining budget for remediation projects that have already been set up within Reasonable Risk. The second, Executive Status, is intended to be generated on a periodic basis to share with stakeholders to share project status.</p> <p>Both of these PowerPoint presentations are fully editable.</p>
Detailed Description/Workflow	<p>While slides are created for all projects and risks, not necessarily all need to be presented. They can and should be removed from the presentation, or moved to an appendix.</p> <p>To get the most out of these presentations:</p> <ol style="list-style-type: none">1) Risk Register should be updated2) Projects created3) Tasks should have dates and resources as possible, and percentage complete (if appropriate)4) Task should have dollar values associated to them (if used)5) (for Executive Status) – Audits and Assessments should be updated6) (for Executive Status) – Each project should have the Scope, Schedule, and Resources status updated
How this screen fits into the overall risk lifecycle	<p>Reports can be run at any time during the risk lifecycle.</p>

Screen Visual: Generate Presentations Wizard

Since Our Last Review: Program Changes

Select the month of your last Review Meeting to determine which data to show on the "Since Our Last Review: Program Changes" slide of the presentation.

Month *

April 2025 x ▼

Roadmap: Planned vs. Actual Risk Reduction

The "Roadmap: Planned vs. Actual Risk Reduction" slide compares your baseline plan and current plan to your acceptable risk level. Upon generating your first presentation for a Scope, the Baseline will automatically be set to that date (see below). If you'd like to reset the Baseline to today's date, click the "Reset Baseline to Today" button.

Program Baseline As of Date

 3/26/2025

RESET BASELINE TO TODAY

The "Roadmap: Planned vs. Actual Risk Reduction" slides display graphs with date intervals. A maximum of 12 dates can display on both graphs. You can choose to display either quarters (based on the Client's fiscal year) or months. First select the Date Interval Type and then the specific date range.

Date Interval Type *

Monthly x ▼

Month *

January x ▼

Year *

2025 x ▼

To

Month *

December x ▼

Year *

2025 x ▼

Big Picture: Program Progress Over Time

The "Big Picture: Program Progress Over Time" slide displays historical information about the count of risks at each risk level. The current month/quarter (depending on your selection below) will always show as the right-most date. The 11 past months/quarters will then show to the left of that. Select if you'd like to display months or quarters on this slide.

Date Interval Type *

Monthly x ▼

PREVIOUS

GENERATE PRESENTATION

Screen Review: Generate Presentations

Screen: Generate Presentations Wizard – Budget Request Presentation

Menu Selection: “Generate Presentations”

Navigation Notes: Select Presentation → “Budget Request Presentation” → Next → Select Scope → Next

Field/Action/Selection	Description	Req?	Best Practice
Month	Select the month of your last Review Meeting to determine which data to show on the "Since Our Last Review: Program Changes" slide of the presentation.	Y	Should be the last month of the last meeting – because if risks were added recently, those risks will be in a separate line
Program Baseline As of Date	Program baseline. This is a very important date.	Y	This is the date that starts your risk program.
Action – Reset Baseline To Today	If you are just starting your project, you can select this button, or if you are restarting your program, select this button.	N	Do not change this lightly! This will alter the roadmap slide.
Date interval Type	Monthly or quarterly, this is the road map display duration.	Y	If you are early in your program, choose monthly.
Month/Year	This is the starting month and year of your road map.	Y	If you are just starting, choose the first month of your program, if you are into your program, don't chose the current month go back a couple months.
TO Month/Year	This is the end month and year of your road map.	Y	Remember that it can only be 12 dates, so it can't be something like January to January it has to be from January to December.
Date Interval Type	This is the date interval type for the big picture program progress over time graph.,	Y	It can be different than the interval for the graph above, But for consistency it's a good idea to keep it monthly if the above is monthly or quarterly if the above is quarterly.
Action – Generate Presentation	Select this button to generate the presentation, and then you will be prompted to save it to your local asset.	Action	The whole process should take less than a minute or two.
Action – Previous	Takes you to the previous screen to verify or change the scope.	Action	If you do hit previous, and then hit next again to come back to the screen you will not lose your selections.

Presentation Tips

- Remember to select the correct scope if you have more than one.
- The month of your last meeting is selected to indicate when the graphs begin
- Generally, keep the baseline as of the date indicated – unless there is a reason to change it. This is the “start date” of your remediation program. Do not change this lightly!
- Interval types – monthly or quarterly – but remember that you can only span 12 periods from beginning date to end date.
- You can create “one slide per risk per project” – if you have a lot of risks, this will produce a lot of slides – but you can of course only use what you need for your purpose.
- Remember that all slides are completely editable!

Demonstrate

- Run the Budget Request Deck
- Run the Executive Status Deck

- GUIDDE Videos

Exercise

- Run the Budget Request Deck
- Run the Executive Status Deck
 - Make some edits in the project status and run it again!